

**NOTICE AND AGENDA
Investment Committee Meeting
Thursday, June 22, 2017
12:30 P.M.**

The Investment Committee will meet in the fourth floor conference room of the Retirement Systems Building, 8401 United Plaza Boulevard, Baton Rouge, LA.

Please silence your cell phone before meeting begins

I. CALL TO ORDER

Shannon Templet, Chair

II. ROLL CALL

III. PUBLIC COMMENT

IV. REGULAR BUSINESS

1. Approval of the minutes of the May 18, 2017, meeting of the Investment Committee
(Action Item)

Shannon Templet, Chair

V. NEW BUSINESS

1. Stone Harbor Investment Partners (Emerging Market Debt) Portfolio Review

David Oliver, CFA – Portfolio Manager

John Madden – Relationship Manager

2. Risk Parity Program Review and Recommendation **(Action Item)**

- a. Bridgewater Associates

Alan Bowser – Senior Client Advisor

Jeff Gardner – Senior Portfolio Strategist

- b. AQR Capital Management

Michael Mendelson – Principal, Portfolio Management and Research

Aaron Kelley – Vice President, Client Strategies

3. Private Markets Recommendation (2017 Strategic Plan) **(Action Item)**

Laney Sanders, CFA, CAIA – Assistant Chief Investment Officer

Rhett Humphreys, CFA – Partner, NEPC LLC

4. Monthly Performance Review

Bobby Beale, CFA, CAIA – Chief Investment Officer

Rhett Humphreys, CFA – Partner, NEPC LLC

VI. OTHER BUSINESS

VII. ADJOURNMENT

There are no managers on the blackout list

NOTE: If special accommodations are needed please contact this office prior to meeting.