



PRINT ALL INFORMATION
www.lasersonline.org

P.O. Box 44213, Baton Rouge, LA 70804-4213
225.922.0600 · Toll-Free 1.800.256.3000
Fax 225.935.2856

Application for Transfer and/or Upgrade of Creditable Service (La. R.S. 11:143)

Member's First Name	Middle Name	Last Name	Today's Date	Social Security Number
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

IMPORTANT: Complete the entire form. Follow the specific instructions for each section. All dates should be in MM/DD/YYYY format.

SECTION 1: MEMBER'S INFORMATION

Member's Mailing Address	City	State	Zip Code
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

Daytime Area Code/Phone Number	Evening Area Code/Phone Number	Email Address	Member's Birth Date
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

SECTION 2: ACTUARIAL TRANSFER AND/OR UPGRADE INSTRUCTIONS

Name of Employer

Transferring System	Dates of Employment
<input type="text"/>	<input type="text"/>

LASERS is the last Louisiana state retirement system to which I contributed.

If you have been a LASERS member for at least six months and have service credit in another Louisiana state or statewide retirement system, you may transfer that credit to LASERS and upgrade the service being transferred if a higher accrual rate is currently earned at LASERS.

You must pay a nonrefundable fee to LASERS according to the option(s) you choose on the following page for the actuarial calculation. This fee may be paid by personal check, cashier's check, certified check, or money order made payable to LASERS and should accompany this application. There will be a \$15.00 charge for all checks returned due to insufficient funds.

The LASERS actuary will determine if the transfer is cost neutral to LASERS. If the funds transferred are not sufficient to provide you with the same number of service credit years in LASERS that you earned in the other system, you may pay the deficiency to receive total service credit or accept a pro rata share of service credit as determined by the actuary based on the funds to be transferred. When you retire from LASERS, retirement benefits based on creditable service transferred will be calculated using the retirement accrual rate of the transferring system unless the service credit is upgraded. However, your retirement eligibility will be based on LASERS eligibility provisions. Retirement benefits or DROP participation will not be effective until all funds are received and the transfer is completed. LASERS does not grant service credit for unused sick and/or annual leave for years transferred for retirement purposes.

Choose which transfer and/or upgrade cost calculation you want by checking the appropriate box below: (choose one)

- Transfer of service credit to LASERS at the accrual rate it was earned in the other retirement system. The system actuary will provide you with this cost for \$200.00.
- Transfer of service credit to LASERS and upgrade of the service being transferred to the current accrual rate with LASERS. The system actuary will provide you with the two costs for \$250.00.
- Upgrade the accrual rate for service transferred on or after June 30, 2013, to the current accrual rate with LASERS. The system actuary will provide you with this cost for \$200.00.

Indicate which LASERS plan applies to you by checking the appropriate box below:

- Regular Member, hired prior to July 1, 2006
- Regular Member, hired between July 1, 2006 and December 31, 2010
- Regular Member, hired on or after January 1, 2011, and on or before June 30, 2015
- Regular Member, hired on or after July 1, 2015
- Bridge Police Employee for the Crescent City Connection (DOTD), hired prior to January 1, 2011
- Correctional Officer, Security Personnel, or Probation & Parole Officer employed by the LA Department of Public Safety & Corrections, hired prior to January 1, 2011
- Peace Officer, hired prior to January 1, 2011
- Alcohol & Tobacco Control Agent employed by the Louisiana Department of Revenue, hired prior to January 1, 2011
- Wildlife Agent employed by the Enforcement Division of the LA Wildlife & Fisheries Commission, hired prior to January 1, 2011
- Judge or Court Officer, pre January 1, 2011
- Law Clerk (Current) Law Clerk (Past)
- Judge elected after January 1, 2011, and on or before June 30, 2015
- Judge elected on or after July 1, 2015
- Legislator, Clerk, or Sergeant-at-Arms of the House; President, Secretary, or Sergeant-at-Arms of the Senate; Governor; Lieutenant Governor; or State Treasurer, hired prior to January 1, 2011
- Hazardous Duty Services Employee (HAZ PLAN)

SECTION 3: MEMBER SIGNATURE

I request a cost computation for possible transfer and /or upgrade of all service credit and funds in the named Retirement System to LASERS. I understand that upon completion of the transfer, the system from which I am transferring shall have no further liability with respect to my retirement.

I have read and understand this application and certify, to the best of my knowledge, all information provided is true and correct. I understand that an incomplete application will be returned and that it will delay the process to transfer and /or upgrade service credit.

I will hold Foster and Foster Actuaries and Consultants harmless for any calculations based upon erroneous data supplied by the Louisiana State Employees' Retirement System.

Initial this box to have your cost letter securely emailed to you. You will also receive a copy in the mail.

Member's Signature

Date