

NOTICE AND AGENDA Investment Committee Meeting Thursday, July 27, 2023 12:30 p.m.

The Investment Committee will meet in the fourth floor Board Room of the Retirement Systems Building, 8401 United Plaza Boulevard, Baton Rouge, Louisiana.

Please silence your cell phone before meeting begins.

- I. CALL TO ORDER
- II. ROLL CALL
- III. PUBLIC COMMENT
- IV. REGULAR BUSINESS
 - Approval of the minutes of the June 22, 2023, meeting of the Investment Committee (Action Item)
 Thomas Bickham. Chair

V. NEW BUSINESS

- **1.** LSV Emerging Market Equity Portfolio Review *James Owens, Partner*
- 2. LSV Review & Recommendation (Action Item)

 Bobby Beale, CFA, CAIA Chief Investment Officer

 David Barnes, CFA, CAIA Senior Consultant, NEPC
- 3. Monthly Performance Review

 Bobby Beale, CFA, CAIA Chief Investment Officer
- VI. OTHER BUSINESS
- VII. ADJOURNMENT

There are no managers on the blackout list.

NOTE: If special accommodations are needed, please contact this office prior to meeting.

