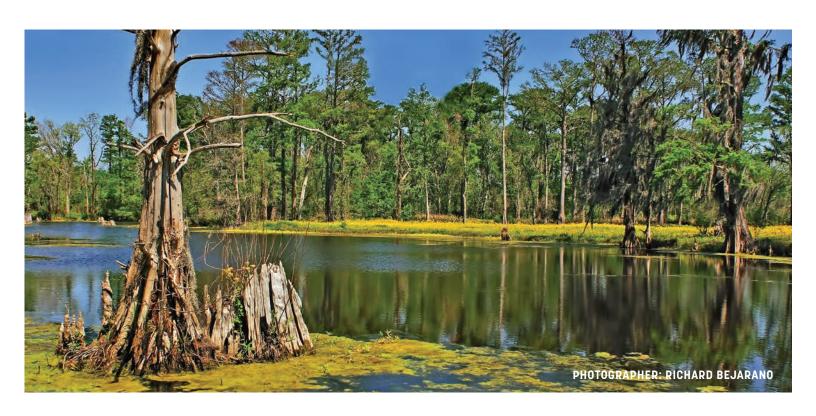


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# MISSION, VISION, GOALS, & CORE VALUES



# **MISSION**

To provide a sound retirement plan for our members through prudent management and exceptional service.



# **GOALS**

Assure the financial soundness of the System. Ensure our team's ongoing commitment to our core values. Offer exceptional customer service.



# VISION

Confidence in our service, assuring financial security for your future.



# **CORE VALUES**

Highest Ethical Standards, Integrity, and Prudent Management.



#### EXECUTIVE DIRECTOR'S MESSAGE

The Louisiana State Employees' Retirement System presents the Strategic Plan for years 2022-2026. This new plan reflects our ongoing commitment to fulfilling our mission and providing exceptional customer service to every LASERS member. In doing so, we recognize the importance of hiring and retaining an excellent staff aligned with this mission. LASERS assurance to our members includes a keen focus on cybersecurity to protect member data and records.

LASERS strives to remain a leader among our peers through innovation and the development of successful strategies, both with respect to customer service and with the performance of our investments. As of fiscal year-end 2022, LASERS total market value of assets stands at \$13.2 billion.

I would like to express my appreciation to all divisions of the LASERS team, for working collaboratively to develop and execute this Strategic Plan. We are dedicated to enhancing, expanding, and improving the member



experience by utilizing technology to increase efficiency and access.

Our goals and objectives affirm our commitment to safeguard and ensure the ongoing financial sustainability of this system. We know that our members have devoted a career of public service to our state. This plan will serve as the blueprint for providing our members with the exceptional level of service they deserve.

Bernard E. "Trey" Boudreaux, III

**Executive Director** 

# **AGENCY GOALS**

# 1. SEEK TO ASSURE THE FINANCIAL SOUNDNESS OF THE SYSTEM

#### Objective:

1.1 Secure a position as one of the top tier public pension systems in the nation

#### **Performance Indicators:**

- Achieve and maintain top rankings for investment performance and meet assumed rate of return
- Achieve and maintain highest ratings for audit performance
- Maintain an Enterprise
   Risk Management strategy
   to identify and manage
   agency risks

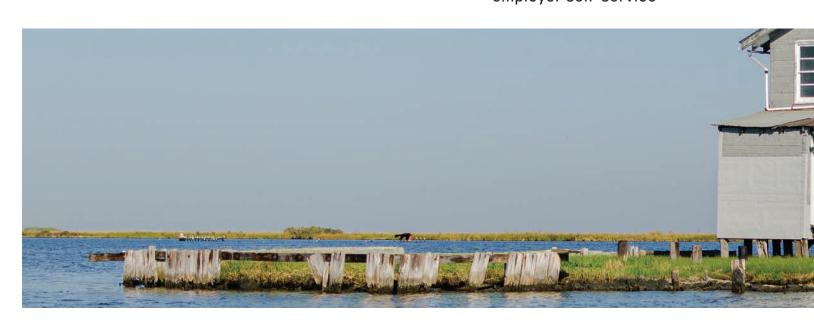
2. ENSURE OUR TEAM'S ONGOING COMMITMENT TO OUR CORE VALUES: HIGHEST ETHICAL STANDARDS, INTEGRITY, PRUDENT MANAGEMENT

# Objective:

2.1 Develop and implement processes and procedures to ensure the security of sensitive membership information

#### **Performance Indicators:**

- Achieve and maintain a record of no major security breaches or releases of sensitive membership information
- Ensure completion of Security Incident Response Plan and continue updates as appropriate
- Improve security to employer self-service



# **Objective:**

**2.2** Efficient utilization of staff time and resources

#### **Performance Indicators:**

- Hire, retain and develop exceptional staff members that are aligned with the mission and vision of the agency
- Use technology to support business needs and reduce time spent on manual processing
- Create Customer
   Service Application with
   management component

# 3. OFFER EXCEPTIONAL CUSTOMER SERVICE

# Objective:

3.1 Enhance, expand, and improve the customer service experience

# **Performance Indicators:**

- Move more membership processes to paperless and utilize MyLASERS for verifications
- Use technology to promote innovation, collaboration, reliability, and adaptability



# LASERS BOARD OF TRUSTEES

#### **ELECTED MEMBERS**

Thomas Bickham Undersecretary,

Department of Public Safety and Corrections

Active Member

Virginia Burton Retired from the Louisiana Department of Revenue

Retired Member

Charles Castille Retired from the Department of Health & Hospitals

Retired Member

Byron Decoteau Director,

State Civil Service

Active Member

Ternisa Hutchinson State Director of Planning and Budget,

Division of Administration

Active Member

William Kleinpeter Judge,

City Court of Port Allen

Active Member

Amy Mathews Investment Officer,

Louisiana Department of Treasury

Active Member

**Barbara McManus** Retired from the Department of Social Services

Vice Chair Retired Member

Shannon Templet Director of Human Resources,

Chair House of Representatives

Active Member

#### **EX OFFICIO MEMBERS**

Jay Dardenne Commissioner of Division of Administration

**Edward Price** Chairman of the Senate Retirement Committee

Louisiana State Senate

Barrow Peacock Designee of the Senate Retirement Committee Chair

Louisiana State Senate

**Barry Ivey** Member of the House Retirement Committee

Louisiana House of Representatives

John Schroder State Treasurer of Louisiana

# **ELECTED MEMBERS**



Thomas Bickham



Virginia Burton



Charles Castille



Byron Decoteau



Ternisa Hutchinson



Judge William Kleinpeter



Amy Mathews



Barbara McManus Vice Chair



Shannon Templet Chair

# **EX OFFICIO MEMBERS**



Commissioner Jay Dardenne



Senator Edward Price



Senator Barrow Peacock (Designee)

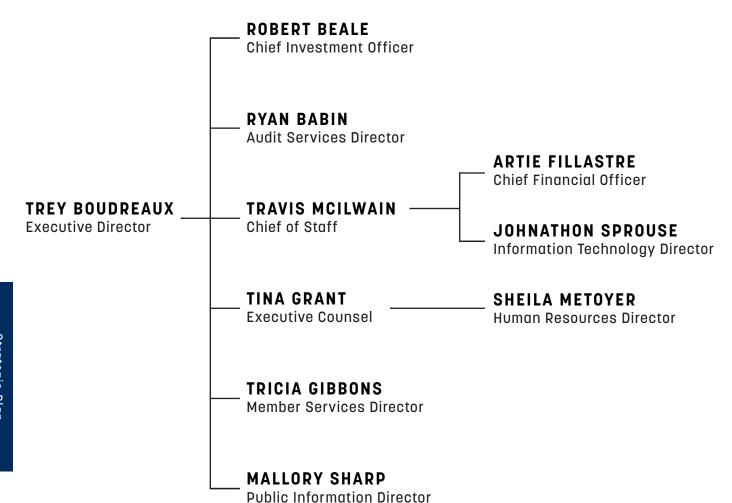


Representative Barry Ivey

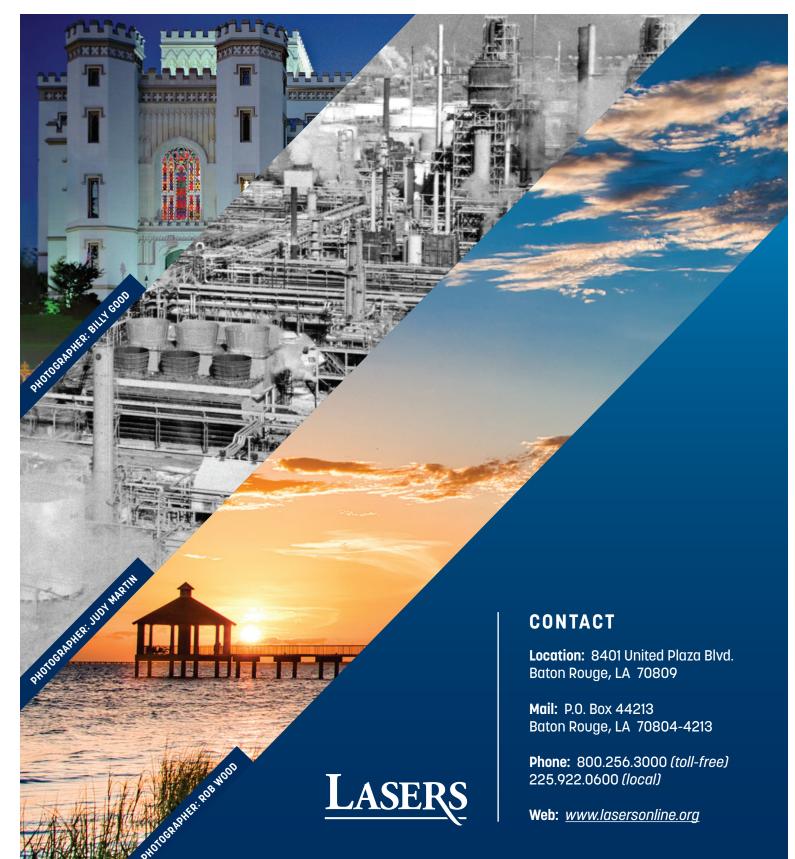


State Treasurer John Schroder

# ORGANIZATIONAL CHART







Updated 10.03.23

The Louisiana State Employees' Retirement System (LASERS) distributed this document digitally. No publication costs were incurred.