



Louisiana State Employees'
Retirement System

NOTICE AND AGENDA
Investment Committee Meeting
Thursday, January 23, 2025
and
Friday, January 24, 2025
9:00 a.m.

The Investment Committee will meet on Thursday, January 23, 2025, in the Abell Board Room of the Lod Cook Alumni Center, 3838 W. Lakeshore Drive, Baton Rouge, Louisiana.

Please silence your cell phone before meeting begins.

I. CALL TO ORDER

Amy Mathews, Investment Committee Chair

II. ROLL CALL

III. PUBLIC COMMENT

IV. REGULAR BUSINESS

1. Approval of the minutes of the December 12, 2024, meeting of the Investment Committee (**Action Item**)

Amy Mathews, Investment Committee Chair

V. NEW BUSINESS

1. Global Multi-Sector Credit Review & Education (**Educational**)

Darren Fournerat, CFA, CAIA – Assistant Chief Investment Officer

2. Global Multi-Sector Credit Presentations

- a. Bayview Asset Management

Greg Geiling – Managing Director, Co-Chief Operating Officer

Hannah Rabin – Senior Vice President, Institutional Client Solutions

Brad Rudner – Managing Director, Head of Institutional Client Solutions

- b. Orchard Global

Hitesh Kumar, Portfolio Manager

Brian Manley, Portfolio Manager

Michael Segalini, Executive Director

3. Global Multi-Sector Credit Discussion & Recommendations (**Action Item**)

Darren Fournerat, CFA, CAIA – Assistant Chief Investment Officer

Oliver Fadly, Partner, Head of Private Debt, NEPC

4. Investment Policy Review & Recommendation (**Educational**) (*Action Item*)
Bobby Beale, CFA, CAIA – Chief Investment Officer
David Barnes, CFA, CAIA – Senior Consultant, NEPC
5. Asset Allocation & Private Markets Pacing (**Educational**)
David Barnes, CFA, CAIA – Senior Consultant, NEPC
6. Performance Review (**Educational**)
Bobby Beale, CFA, CAIA – Chief Investment Officer

VI. RECESS UNTIL JANUARY 24, 2025

The Investment Committee will reconvene on Friday, January 24, 2025, following Management Educational Presentations, in the Abell Board Room of the Lod Cook Alumni Center, 3838 W. Lakeshore Drive, Baton Rouge, Louisiana.

NOTICE AND AGENDA
Investment Committee Meeting
Friday, January 24, 2025
Following the Management Educational Presentations

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- I. **CALL TO ORDER**
Amy Mathews, Investment Committee Chair
- II. **ROLL CALL**
- III. **PUBLIC COMMENT**
- IV. **REGULAR BUSINESS**
- V. **NEW BUSINESS (continued)**
 1. AI Presentation (**Educational**)
Bobby Beale, CFA, CAIA – Chief Investment Officer
- VI. **OTHER BUSINESS**
- VII. **ADJOURNMENT**

There are no managers on the blackout list.

If you have a disability and require a reasonable accommodation to fully participate in this meeting, please contact the LASERS Board Secretary prior to the close of business on Friday, January 17, 2025, via email at boardsecretary@lasersonline.org or by telephone at (225) 922-0600 to discuss your accessibility needs.